

DECEMBER 2025

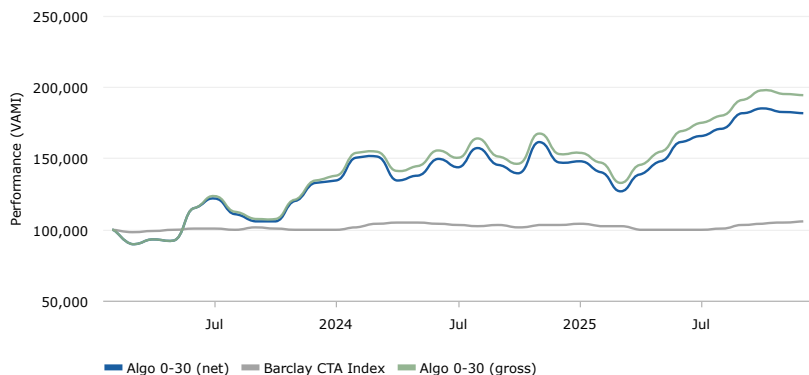
Lyons Algorithmic Trading Strategy 0-30 (Net)



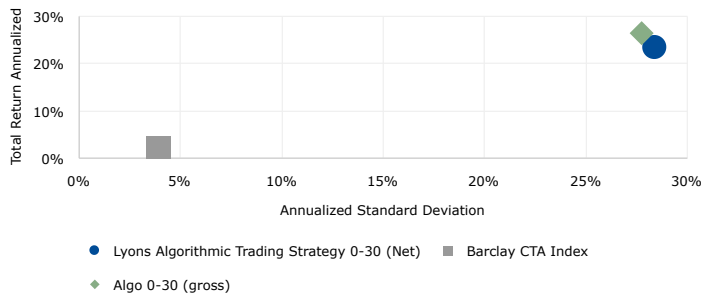
STRATEGY DESCRIPTION

Lyons Algorithmic Trading Strategy ("Algo") is a blend of multiple sophisticated proprietary trading algorithms which analyze price data from various markets. This algorithm is designed, maintained and traded by empirical data and evidential momentum. It incorporates a hierarchical model that evaluates the influence of 14 weighted statistics in its processing. The competing alternatives result in the binary decision of buy or sell.

GROWTH OF 100K



RISK/RETURN COMPARISON



GENERAL INFORMATION

| | |
|--------------------|---|
| Minimum Investment | 100,000 USD |
| Management Fee | 0.00% |
| Performance Fee | 30.00% |
| Highwater Mark | Yes |
| E-mail | s.read@lyonswealth.com |
| Phone | (407) 951-8710 |
| Location | Winter Park, Florida, United States |
| Website | https://www.lyonswealth.com/ |

PORTFOLIO MANAGER



Sander Read was born on September 11, 1970. He is the CEO and Managing Director of LTG. Mr. Read has over twenty-five years of experience in the investment management arena.

From March 1993 to August 1996, Mr. Read managed individual and institutional assets for the Private Client Group of Merrill Lynch, a full service brokerage and wealth management firm.

In January 1997 Mr. Read became CEO and Senior Portfolio Manager of his own firm, Alexander Read Investment Management, Inc., which focused in financial planning and managing high net worth clients with concentrated stock positions. In July 2009, he transitioned to Lyons Wealth Management LLC, an SEC registered investment adviser, where he serves as CEO.

Mr. Read has had multiple futures related registrations with the Commodity Futures Trading Commission ("CFTC") over the years. He was a CFTC registered associated person with Merrill Lynch from July 1993 to August 1996. From December 1996 to January 1998 he was a registered associated person with Crescent Futures Group, an introducing broker. Mr. Read was also a registered associated person with Moon Bay Management Inc, a commodity pool operator, from June 1997 to January 1998 and its principal from June 1997 to April 1999. He has been a principal of LTG since August 12, 2015, and a registered associated person since August 27, 2015.

Mr. Read is a graduate of the Phillips Exeter Academy and Lake Forest College. He holds a B.A. in Economics and French. In 2008 Mr. Read completed the Rollins College Roy E. Crummer Management Program

DISCLOSURE

The performance information presented herein represents the proprietary performance of the trading principal of Lyons Trading Group ("LTG"). LTG believes that this past performance information may be of interest to you, but encourages you to look at such information more as a statement of LTG's trading objectives than as any reliable indication that such objectives will, in fact, be achieved. The performance results shown are derived using actual trading results of trading proprietary money, adjusted on a pro forma basis for the advisory fees which would likely be charged to a client account. The performance shown has been adjusted for the following fees: 0% annual management fee, and a 30% incentive fee on net new profits accrued monthly and paid quarterly. The S&P 500 index is based on the market capitalizations of 500 large companies listed on the NYSE and the Nasdaq. The SG CTA index is an index comprised of the 20 largest Commodity Trading Advisor ("CTA") strategies listed on the SG CTA database. Please note that there are other indexes that may be used as a metric to compare performance that present different results." PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE RESULTS. NO REPRESENTATION IS BEING MADE THAT ANY CLIENT ACCOUNT WILL OR IS LIKELY TO ACHIEVE PROFITS OR LOSSES SIMILAR TO THOSE SHOWN. IN FACT, THERE ARE FREQUENTLY SHARP DIFFERENCES BETWEEN PROPRIETARY PERFORMANCE RESULTS AND THE ACTUAL RESULTS SUBSEQUENTLY ACHIEVED BY A CLIENT ACCOUNT. You should carefully review LTG's Disclosure Document before investing. The Advisor's trading program contains the risk of substantial loss and is not for everyone.

*NT = Not Traded

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There is a substantial risk of loss in trading commodity futures, options and off-exchange foreign currency products. Past performance is not indicative of future results